

NOTICE

23 April 2024

MULCAIR SECURITIES NO.2 DESIGNATED ACTIVITY COMPANY
(incorporated in Ireland under company registration number 694183)
(the **Issuer**)

**€ 233,972,000 CLASS A RESIDENTIAL MORTGAGE BACKED FLOATING RATE NOTES DUE
24 APRIL 2072
(ISIN: XS2348593745)**

**€22,906,000 CLASS B RESIDENTIAL MORTGAGE BACKED FLOATING RATE NOTES DUE 24
APRIL 2072
(ISIN: XS2348594396)**

**€15,544,000 CLASS C RESIDENTIAL MORTGAGE BACKED FLOATING RATE NOTES DUE 24
APRIL 2072
(ISIN: XS2348594552)**

**€13,907,000 CLASS D RESIDENTIAL MORTGAGE BACKED FLOATING RATE NOTES DUE 24
APRIL 2072
(ISIN: XS2348594719)**

**€8,181,000 CLASS E RESIDENTIAL MORTGAGE BACKED FLOATING RATE NOTES DUE 24
APRIL 2072
(ISIN: XS2348594800)**

**€4,909,000 CLASS F RESIDENTIAL MORTGAGE BACKED FLOATING RATE NOTES DUE 24
APRIL 2072
(ISIN: XS2348595013)**

**€27,815,000 CLASS Z RESIDENTIAL MORTGAGE BACKED NOTES DUE 24 APRIL 2072
(ISIN: XS2348595286)
(the Notes)**

Mulcair Securities No.2 DAC – Amendments

This notice may contain inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 (**EU MAR**).

The Notes are admitted to trading on the regulated market of the Irish Stock Exchange trading as Euronext Dublin.

Terms used and not defined herein shall have the same meanings given thereto in the Prospectus issued by the above named Issuer and dated 23 June 2021 or the incorporated terms memorandum dated 25 June 2021 between, among others, the Issuer and BNY Mellon Corporate Trustee Services Limited (in its capacity as the trustee) (the **Incorporated Terms Memorandum**).

The Issuer has issued the notes and undertaken the securitisation transaction as contemplated under the prospectus dated 23 June 2021 and the Transaction Documents (the **Mulcair 2 Transaction**).

Notice is hereby given to the Noteholders that the Issuer has proposed, *inter alia*, to amend certain terms of the Transaction documents. The amendments became effective on 23 April 2024 (the **Effective Date**).

The terms of the amendments set out in the amendment and waiver deed dated 23 April 2024 (the **Amendment and Waiver Deed**) provide that, *inter alia*, the Interest Payment Date in April 2024 is amended and construed to mean 24 May 2024 and the Step-Up Date has been amended to 24 May 2024 under the Incorporated Terms

Memorandum and the Trust Deed in respect of the Mulcair 2 Transaction, with effect on and from the Effective Date on the terms and conditions set out in the amendment and waiver deed (the **Amendments**).

To facilitate the Amendments, the Issuer and the Trustee among others have entered into the Amendment and Waiver Deed. The Trustee has received a written resolution from the Noteholders consenting to the Amendments and the VRR Lender has consented to the Amendments (to extent such Amendment constituted VRR Entrenched Rights).

For further information, please contact:

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Ireland

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DISCLAIMER – INTENDED ADDRESSEES

Please note that the information contained in the Prospectus may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus is not addressed. Prior to relying on the information contained in the Prospectus you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.